

PROPERTY DETAILS SECTION

1 Full names of the proposed new owners registered on the title of the property to be bought

CLIENT 1 Your Full Name (including title/middle names)

CLIENT 2 Your Full Name (including title/middle names)

Are you buying this property on behalf of someone else? Yes No
e.g. under a power of attorney/as an trustee

Will you be buying in a company name Yes No ***If yes supply the following***

Company name

VAT/UTR Number

2 Full Postal Address of the property to be bought

3 What is the purchase price £

4 Are you a First Time Buyer Yes No

5 Will this property be your

Main Residence Holiday or Second Home Buy to Let or Investment

6 Will anyone other than you live at this property Yes No

If yes, please supply full names and ages of the intended occupants including children or if it will be tenants then just say TENANTS in the space provided

7 Is the property House Flat Maisonette Bungalow Other

8 Is the property Freehold Leasehold Share of Freehold

9 Will you be buying with any of the following schemes

Help to Buy Yes No **Help to Buy ISA** Yes No

PURCHASE INFORMATION FORM V1

10 Is the property a New Build Yes No

If a new build, please answer the following:

Developer/Builders Company Name

Plot number you are buying

11 Is the property Shared Ownership with a Housing Association Yes No

If shared ownership, please answer the following:

Which housing association are you buying the property from

What is the percentage you are buying % at a price of £

What is the full market value of the property £

12 Are you obtaining a mortgage on the property to be bought Yes No

If yes, please give details of the mortgage lender below:

Lender Name

Amount you are borrowing £

Who did you apply for the mortgage through

Direct to Lender Estate Agent Mortgage Broker

Please Supply below the contact details for who you used:

Contact Name Contact Number

Email Address

13 Will you be receiving any money to be used in your transaction from a third party Yes No
(e.g. a loan or a gift from a family member or friend or additional finance)

If yes please state the amount £

and from whom

14 Are you buying the property through an Estate Agent Yes No

If you answer yes please provide us with the following

Estate Agent Company Name

Contact Name/Reference

Address of Agent

Contact Number for Agent

Email Address

15 Names of the people selling to you

16 If you are not buying through an Estate Agent please supply the following

Sellers Solicitor Firm Name

Name of Person Acting for them

Firm Address

Reference

Contact Number

Email Address

17. Any other relevant information / Additional notes

18 Everyone should have a Will.

Would you like us to prepare one at a discounted price Yes No

SIGNATURES

CLIENT 1

Date

CLIENT 2

Date

DATA PROTECTION PRIVACY NOTICE

We use the information you provide primarily for the provision of legal services to you and for related purposes including:

- Updating and enhancing client records
- Analysis to help us manage our practice
- Statutory returns
- Legal and regulatory compliance

Our use of that information is subject to your instructions, data protection law and our duty of confidentiality.